

Ref. №4
dated 09.04.2024.

APPROVED
by the Supervisory Board
of the PJSC "CNCIF "SYNERGY-4"
Minutes as of April 9, 2024

**To the attention of the participants
of PUBLIC JOINT STOCK COMPANY " CLOSED-END NON-DIVERSIFIED CORPORATE
INVESTMENT FUND "SYNERGY-4" (identification code - 35031362), location of the Company:
25-B Petra Sahaidachnoho Street, Kyiv, 04070
(hereinafter - PJSC " CNCIF "SYNERGY-4", the Company)**

**Please be informed about the remote holding of the annual general meeting of the Company's
participants on May 22, 2024 (hereinafter - the general meeting)**

The decision to convene the General Meeting of PJSC " CNCIF "SYNERGY-4" and hold it remotely was made by the Supervisory Board of the Company (Minutes of 09.04.2024) pursuant to the decision of the National Securities and Stock Market Commission dated 16 February 2023 No. 154 and in connection with the introduction of martial law in accordance with the Decree of the President of Ukraine No. 64/2022 dated 24.02.2022, taking into account Article 19 of the Law of Ukraine "On the Legal Regime of Martial Law", in order to minimise the negative impact of the consequences of the military aggression of the Russian Federation against Ukraine in accordance with the Procedure for convening and holding a remote general meeting of participants of a corporate investment fund during the period of martial law, approved by the decision of the National Securities and Stock Market Commission dated 06.07.2023 No. 754.

22 May 2024 - the date of the remote holding of the general meeting (the date of completion of voting), which will be held in accordance with the Procedure for convening and remote holding of the general meeting of participants of the corporate investment fund during the period of martial law, approved by the decision of the National Securities and Stock Market Commission dated 06.07.2023 No. 754 (hereinafter - the Procedure for convening and remote holding of the general meeting of participants).

Date of compiling the list of participants entitled to participate in the general meeting: May 16, 2024.

Date of sending by the Central Depository of voting ballots through the depository system: May 08, 2024.

Ballots for voting at the general meeting are accepted only until 18-00 on the closing date of voting – May 22, 2024.

DRAFT AGENDA:

1. On the Company's performance results for 2023 and approval of the Company's annual report.
2. Report of the Supervisory Board of the Company.
3. On extending the term of the Company's activities.
4. Approval of the text of the announcement of the decision to extend the term of the Company's activities.
5. On amendments to the Company's Charter.

6. On approval of the Company's plans for 2024.
7. On approval of amendments to the agreement on servicing the assets of the corporate investment fund by the custodian.
8. On the replacement of the Company's auditor and conclusion of an agreement with him.

DRAFT DECISIONS ON THE ISSUES OF THE DRAFT AGENDA:

- **on the first issue:** To approve the annual report and annual financial statements of the Company for 2023;

- **on the second issue:** To take note of the Report of the Supervisory Board of the Company for 2023;

- **on the third issue:** To extend the term of the Company's activity for 3 (three) years - up to 20 (twenty) years and 3 (three) months;

- **on the fourth issue:**

1. To approve the text of the announcement of the decision to extend the term of the Company's operations (hereinafter - the "Announcement").

2. After determining the redemption price of the Company's shares within the time limits established by law, to post the Announcement on the website of the Company's asset management company;

- **on the fifth issue:**

1. To amend the Company's Charter by restating it in a new version and approve the new version of the Charter.

2. To entrust the Chairman of the Supervisory Board of the Company to personally sign the new version of the Charter of the Company and to ensure its state registration in accordance with the procedure established by law;

- **on the sixth issue:** To approve the Company's plans for 2024;

- **on the seventh issue:** To approve an additional agreement dated 22 May 2024 to the Agreement on servicing by the custodian of the assets of the corporate investment fund dated 18 May 2016 No. DO/16-26;

- **on the eighth issue:**

1. To decide on the replacement of the Company's auditor.

2. To conclude an agreement for the performance of the assurance engagement (Audit) with the LIMITED LIABILITY COMPANY "AUDIT FIRM "MILA-AUDIT", identification code - 23504528.

Upon receipt of the notice of the general meeting, each shareholder has the right to exercise the rights granted in accordance with Sections XI and XII of the Procedure for convening and holding general meetings of shareholders remotely, namely: to review the documents necessary for making decisions on the agenda; to make proposals on the issues included in the draft agenda of the general meeting, as well as on new candidates for the Company's bodies.

Participants of the Company and their representatives can be acquainted with the documents necessary for making decisions on the agenda of the general meeting from the date of sending this notice to the participants until the date of the general meeting by sending the documents to the participant at his request by e-mail.

A participant's request for being acquainted with the documents necessary for the participants to make decisions on the agenda must be signed by a qualified electronic signature of such participant and sent to the e-mail address: kinto@kinto.com

Responsible for the procedure of familiarization of participants with the documents necessary for decision-making on the agenda of the general meeting is Vitaliy Melnychuk - Chairman of the Supervisory

Board of the Company. Contact phone: (044) 246-73-50, e-mail address for communication with participants: kinto@kinto.com on working days from 10.00 to 17.00.

In case of receipt of a duly executed request from the participant, the person responsible for familiarizing the participants with the relevant documents shall send such documents to the e-mail address of the participant from which the request was sent with the certification of documents by a qualified electronic signature.

Before the date of the general meeting, the Company shall provide answers to the questions of the participants on the issues included in the agenda of the general meeting. Relevant requests shall be sent by the participants to the e-mail address: kinto@kinto.com, indicating the name of the participant who applies, the number of shares owned by him, the content of the question and certification of such a request by a qualified electronic signature (other means that ensures identification and confirmation of the sending of the document by the person). Responses to requests of participants shall be sent to the e-mail address of the participant, from which the duly executed request was received, with certification of the response by a qualified electronic signature of the authorized person.

Each shareholder has the right to make proposals on the items included in the draft agenda of the general meeting, as well as on new candidates to the Supervisory Board, the number of which may not exceed the number of members of the Supervisory Board. Proposals on the items included in the agenda of the general meeting, as well as on new candidates to the Supervisory Board of the Company, the number of which may not exceed the number of members of the Supervisory Board, shall be submitted no later than 20 calendar days before the general meeting.

A proposal to the draft agenda of the general meeting shall be sent with the details of the participant who submits it, the number of shares of the Company owned by him, the content of the proposal to the issue and/or draft decision.

Proposals of participants to the draft agenda of the general meeting shall be made only by including new issues and draft decisions on the proposed issues. The Company's Supervisory board has no right to make changes to the issues or draft decisions proposed by the participants.

A proposal to the draft agenda of the general meeting may be sent by a participant in the form of an electronic document with a qualified electronic signature of the shareholder to the e-mail address kinto@kinto.com.

Along with the request for familiarization with the documents necessary for making decisions on the agenda and/or questions regarding the agenda of the general meeting and/or submission of proposals to the draft agenda of the general meeting, the participant (representative of the participant) shall provide the Company with a duly certified copy of the statement of the securities account (duly certified copy) confirming the participant's ownership of the Company's shares, drawn up as of the date not later than 3 (three) business days prior to the date of the participant's (participant's representative) application to the Company.

In the event of changes to the draft agenda of the general meeting, the Supervisory Board of the Company shall notify the participants of such changes no later than 10 days before the date of the general meeting and send the agenda and draft resolutions attached on the basis of the participants' proposals through the depository system of Ukraine.

For registration of shareholders (their representatives), such shareholder (shareholder's representative) shall submit voting ballots to the depository institution that maintains the securities account of such shareholder (representative), which records the shares owned by the shareholder as of the date of compiling the list of shareholders entitled to participate in the general meeting.

A ballot for voting at the general meeting certified with a qualified electronic signature of the participant (his representative) shall be sent to the depository institution to the e-mail address specified by the depository institution. If the shareholder (its nominee) has securities accounts with several depository institutions where the shares are registered, each of the depository institutions shall accept a ballot for voting at the general meeting only in respect of the number of shares of the Company, the rights to which are registered in the securities account maintained by such depository institution.

In case of submission of a voting ballot signed by a representative of a shareholder, the voting ballot

shall be accompanied by documents confirming the powers of such representative of the shareholder or their duly certified copies.

During the voting period, a participant of the corporate fund may provide only one ballot for voting on the same agenda items to the depository institution servicing the securities account of such participant (its nominee), which holds the shares owned by the participant.

A shareholder's representative at the general meeting may be an individual or an authorised person of a legal entity.

A participant has the right to appoint its representative on a permanent basis or for a certain period of time.

A power of attorney for the right to participate and vote at the general meeting issued by an individual shall be certified by a depository institution, a notary or other officials performing notarial acts, or in another manner prescribed by law.

A power of attorney for the right to participate and vote at the general meeting on behalf of a legal entity shall be issued by its body or another person authorised to do so by its constituent documents.

A power of attorney for the right to participate and vote at a general meeting may contain a voting task, i.e. a list of issues on the agenda of the general meeting, indicating how and for which (against which) decision to vote. If the power of attorney does not contain voting instructions, the representative shall decide on all voting issues at the general meeting at his/her discretion.

A participant has the right to issue a power of attorney for the right to participate and vote at the general meeting to several of his representatives.

If several representatives of the shareholder, to whom the power of attorney was issued at the same time have sent voting ballots to participate in the general meeting, the representative who submitted the ballot first shall be allowed to participate in the general meeting.

If the share is jointly owned by several persons, voting at the general meeting is carried out with their consent by one of the co-owners or their joint representative.

The granting of a power of attorney for the right to participate and vote at the general meeting does not exclude the right of the shareholder who issued the power of attorney to participate at this general meeting instead of his representative.

A shareholder has the right at any time before the expiration of the period allotted for voting at the general meeting to withdraw or replace its representative at the general meeting by notifying the depository institution servicing the securities account of such shareholder, where the shares of the Company owned by the shareholder are registered, or to participate in the general meeting in person.

Notification by the participant on the replacement or withdrawal of his representative may be carried out by means of electronic communication in accordance with the legislation on electronic document management.

Voting at the general meeting on the agenda items shall be conducted exclusively with the use of voting ballots- voting ballot (for other items on the agenda, except for the election of the Supervisory Board).

Voting at the general meeting on the relevant items of the agenda items shall begin from the date of sending by the Central depository the voting ballots through the depository system: May 8, 2024.

Voting at the general meeting ends at 18:00 on May 22, 2024.

During the voting period, a shareholder may provide only one ballot for voting on the same agenda items to the depository institution servicing the securities account of such shareholder (its nominee) where the shares of the Company owned by the shareholder are registered.

If the voting ballot consists of several sheets, the pages of the ballot shall be numbered, each sheet shall be signed by the shareholder (shareholder's representative) (these requirements shall not apply in case of certification of the ballot by a qualified electronic signature of the shareholder (his representative)).

The number of votes of the shareholder in the voting ballot shall be indicated by the shareholder on the basis of the data received by the shareholder from the depository institution servicing the securities account of such shareholder, where the shares of the Company owned by the shareholder are registered.

The ballot for voting at the general meeting shall be certified in one of the following ways at the choice of the participant:

- 1) by means of a qualified electronic signature of the participant (his representative);
- 2) notarized, provided that the ballot is signed in the presence of a notary or an official performing notarial acts;

A voting ballot shall be declared invalid if:

- 1) the form and / or text of the ballot differs from the sample, which is placed in the manner prescribed by law;
- 2) there is no signature (signatures) of the participant (representative of the participant) on it;
- 3) the details of the participant or his/her representative (if any) or other information required by the Procedure for convening and holding the general meeting of participants remotely are not indicated;
- 4) the participant (participant's representative) did not mark any or marked more than one voting option for one draft resolution in the ballot, or marked the option to vote "for" each of the draft resolutions on the same agenda item.

The invalidation of a voting ballot for one item on the agenda does not entail the invalidation of the entire ballot.

ATTENTION! The Company informs that persons who have a securities account opened by a depository institution on the basis of the agreement with the issuer must conclude an agreement with depository institutions to ensure the exercise of the right to participate in the general meeting of the Company.

**Chairman of the Supervisory Board
PJSC "CNCIF "SYNERGY-4"**



V.Melnychuk